

UNITED STATES
SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

# FORM D

# NOTICE OF SALE OF SECURITIES PURSUANT TO REGULATION D, SECTION 4(6), AND/OR UNIFORM LIMITED OFFERING EXEMPTION

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OMB APPR	OVAL
OMP Number	2225 0076

OMB APPROVAL
OMB Number: 3235-0076
Expires:
Estimated average burden
hours per response.....16.00

SEC USE ONLY					
Prefix		Serial			
DATE RECEIVED					
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Name of Offering ( check if this is an amendment and name has changed, and indicate change.) Initial Offering	
Filing Under (Check box(es) that apply): Rule 504 Rule 505 Rule 506 Section 4(6) Type of Filing: New Filing Amendment	☐ ULOE
A. BASIC IDENTIFICATION DATA	
1. Enter the information requested about the issuer	
Name of Issuer ( check if this is an amendment and name has changed, and indicate change.)	07077237
London & Capital European Commercial Real Estate Fund, L.P.	
Address of Executive Offices (Number and Street, City, State, Zip Code) c/o London and Capital Investment Advisors Inc., 501 Bricknell Key Drive, Suite 507, Miami Fl 33131	Telephone Number (Including Area Code) 305-373-4333
Address of Principal Business Operations (Number and Street, City, State, Zip Code) (if different from Executive Offices)	Telephone Number (Including Area Code)
same as above Brief Description of Business	
Type of Business Organization	PROCESSED
corporation business trust limited partnership, already formed limited partnership, to be formed	lease specify): SEP 1 2 2007
Month Year  Actual or Estimated Date of Incorporation or Organization: 05 07 Actual Estim  Jurisdiction of Incorporation or Organization: (Enter two-letter U.S. Postal Service abbreviation for State:  CN for Canada; FN for other foreign jurisdiction)	THOMSON

## GENERAL INSTRUCTIONS

### Federal:

Who Must File: All issuers making an offering of securities in reliance on an exemption under Regulation D or Section 4(6), 17 CFR 230.501 et seq. or 15 U.S.C. 77d(6).

When To File: A notice must be filed no later than 15 days after the first sale of securities in the offering. A notice is deemed filed with the U.S. Securities and Exchange Commission (SEC) on the earlier of the date it is received by the SEC at the address given below or, if received at that address after the date on which it is due, on the date it was mailed by United States registered or certified mail to that address.

Where To File: U.S. Securities and Exchange Commission, 450 Fifth Street, N.W., Washington, D.C. 20549.

Copies Required: Five (5) copies of this notice must be filed with the SEC, one of which must be manually signed. Any copies not manually signed must be photocopies of the manually signed copy or bear typed or printed signatures.

Information Required: A new filing must contain all information requested. Amendments need only report the name of the issuer and offering, any changes thereto, the information requested in Part C, and any material changes from the information previously supplied in Parts A and B. Part E and the Appendix need not be filed with the SEC.

Filing Fee: There is no federal filing fee.

### State:

This notice shall be used to indicate reliance on the Uniform Limited Offering Exemption (ULOE) for sales of securities in those states that have adopted ULOE and that have adopted this form. Issuers relying on ULOE must file a separate notice with the Securities Administrator in each state where sales are to be, or have been made. If a state requires the payment of a fee as a precondition to the claim for the exemption, a fee in the proper amount shall accompany this form. This notice shall be filed in the appropriate states in accordance with state law. The Appendix to the notice constitutes a part of this notice and must be completed.

# **ATTENTION**

Failure to file notice in the appropriate states will not result in a loss of the federal exemption. Conversely, failure to file the appropriate federal notice will not result in a loss of an available state exemption unless such exemption is predictated on the filing of a federal notice.

		A. BASIC ID	ENTIFICATION DATA		
2. Enter the information re-	quested for the fol	lowing:			
• Each promoter of the	ne issuer, if the iss	uer has been organized w	vithin the past five years;		
<ul> <li>Each beneficial own</li> </ul>	ner having the pow	er to vote or dispose, or di	rect the vote or disposition o	of, 10% or more of	a class of equity securities of the issuer.
• Each executive offi	cer and director of	f corporate issuers and of	corporate general and man	aging partners of p	partnership issuers; and
Each general and m	anaging partner of	f partnership issuers.			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer*	✓ Director *	General and/or Managing Partner
Full Name (Last name first, if McLoughlin, Anthony	individual)				
Business or Residence Addres 501 Bricknell Key Drive, S		•	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director *	General and/or Managing Partner
Full Name (Last name first, it	findividual)				
Freedman, Daniel K.					
Business or Residence Addres	,	Street, City, State, Zip C	ode)		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer *	Director	General and/or Managing Partner
Full Name (Last name first, it Drain, Antony	findividual)				
Business or Residence Addres	ss (Number and	Street, City, State, Zip C	odc)		
501 Bricknell Key Drive, S	uite 507, Miami	, FL 33131			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer*	Director	General and/or Managing Partner
Full Name (Last name first, it Ongley, Cliff	f individual)				
Business or Residence Addres	ss (Number and	Street, City, State, Zip C	ode)		,
501 Bricknell Key Drive,	Suite 507, Miam	i, FL 33131			
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it Harrier Holdings ltd. re Fi		511404 Ref 323065	i.		
Business or Residence Addres Liberte House, 19-23 La I		· · · · · · · · · · · · · · · · · · ·	·		
Check Box(es) that Apply:	Promoter	Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it Harrier Holdings ltd. re P	,	es Limited (2) Ref 3230	069		
Business or Residence Addres Liberte House, 19-23 La					
Check Box(es) that Apply:	Promoter	✓ Beneficial Owner	Executive Officer	Director	General and/or Managing Partner
Full Name (Last name first, it	f individual)				
Harrier Holdings Itd. re St	wisspartners Inc	Co Policy 142-002 F	Ref 323067		
Business or Residence Addres Liberte House, 19-23 La I	•		•		
	(Use blan	nk sheet, or copy and use	additional copies of this sh	ect, as necessary)	

<sup>\*</sup> We have provided the names and adders of the directors and executive officers of London and Capital Investment Advisors Inc., the sole member of London & Capital European Commercial Real Estate Fund GP, LLC, the general partner of the issuer.

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B. INFORMATION ABOUT OFFERING													
1.	Has the issuer sold, or does the issuer intend to sell, to non-accredited investors in this offering?  Answer also in Appendix, Column 2, if filing under ULOE.						Yes	No <b>⊠</b>					
2.									\$_100,000.00				
2	Dogg th	a affarina	manmit inine	aumarah i	m of o simo	la mais?						Yes	No
3. 1			permit joint		-								Ø
7.	4. Enter the information requested for each person who has been or will be paid or given, directly or indirectly, any commission or similar remuneration for solicitation of purchasers in connection with sales of securities in the offering. If a person to be listed is an associated person or agent of a broker or dealer registered with the SEC and/or with a state or states, list the name of the broker or dealer. If more than five (5) persons to be listed are associated persons of such a broker or dealer, you may set forth the information for that broker or dealer only.												
Fui		Last name Capital LL	first, if indi C	vidual)									
Bu	siness or	Residence	Address (N	umber and	l Street, Ci	ty, State, Z	(ip Code)						
			ue, New Yo		0022								
Naı	me of As	sociated Br	oker or Dea	aler									
Sta	tes in Wi	ich Person	Listed Has	Solicited	or Intends	to Solicit	Purchasers						
	(Check	"All States	or check	individual	States)				***************************************			☐ Al	States
	AL IZ MT RI	AK IN NE SC	AZ IA NV SD	AR KS MH TN	C/A KY VJ TX	CO LA NM UT	ME NAY VT	DE MD NC VA	N/A ND WA	FL MI OH WV	MN OK WI	HI MS OR WY	MO PA PR
Ful	II Name (	Last name	first, if indi	vidual)				.,					
Bu	siness or	Residence	Address (N	Number an	d Street, C	ity, State, I	Zip Code)						
Nai	me of As	sociated Br	oker or Dea	aler									
Sta			Listed Has						<del></del>				
	(Check	"All States	s" or check	individual	States)					***************************************		☐ Al	l States
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	ID MO PA PR
Ful	ll Name (	Last name	first, if indi	vidual)									
Business or Residence Address (Number and Street, City, State, Zip Code)													
Name of Associated Broker or Dealer													
States in Which Person Listed Has Solicited or Intends to Solicit Purchasers													
(Check "All States" or check individual States)							☐ Al	l States					
	AL IL MT RI	AK IN NE SC	IA NV SD	AR KS NH TN	CA KY NJ TX	CO LA NM UT	CT ME NY VT	DE MD NC VA	DC MA ND WA	FL MI OH WV	GA MN OK WI	HI MS OR WY	MO PA PR

# C. OFFERING PRICE, NUMBER OF INVESTORS, EXPENSES AND USE OF PROCEEDS

1.	Enter the aggregate offering price of securities included in this offering and the total amount already sold. Enter "0" if the answer is "none" or "zero." If the transaction is an exchange offering, check this box \(  \) and indicate in the columns below the amounts of the securities offered for exchange and		
	already exchanged.	Aggregate	Amount Already
	Type of Security	Offering Price	Sold
	Debt	)	\$
	Equity	<u> </u>	\$
	Common Preferred		
	Convertible Securities (including warrants)	5	\$
	Partnership Interests	2,113,934.00	\$_2,113,934.00
	Other (Specify)		
	Total	2,113,934.00	\$_2,113,934.00
	Answer also in Appendix, Column 3, if filing under ULOE.		
2.	Enter the number of accredited and non-accredited investors who have purchased securities in this offering and the aggregate dollar amounts of their purchases. For offerings under Rule 504, indicate the number of persons who have purchased securities and the aggregate dollar amount of their purchases on the total lines. Enter "0" if answer is "none" or "zero."	Number Investors	Aggregate Dollar Amount of Purchases
	Accredited Investors		s 2,113,934.00
	Non-accredited Investors		\$
	Total (for filings under Rule 504 only)		\$ \$
	Answer also in Appendix, Column 4, if filing under ULOE.		\$
3.	If this filing is for an offering under Rule 504 or 505, enter the information requested for all securities sold by the issuer, to date, in offerings of the types indicated, in the twelve (12) months prior to the first sale of securities in this offering. Classify securities by type listed in Part C — Question 1.		
	Type of Offering	Type of Security	Dollar Amount Sold
	Rule 505		\$
	Regulation A		\$
	Rule 504		\$
	Total		\$_0.00
4	a. Furnish a statement of all expenses in connection with the issuance and distribution of the securities in this offering. Exclude amounts relating solely to organization expenses of the insurer. The information may be given as subject to future contingencies. If the amount of an expenditure is not known, furnish an estimate and check the box to the left of the estimate.		
	Transfer Agent's Fees		\$
	Printing and Engraving Costs		\$
	Legal Fees		\$ 55,000.00
	Accounting Fees	_	\$ 19,000.00
	Engineering Fees	_	\$
	Sales Commissions (specify finders' fees separately)	_	\$
	Other Expenses (identify) Administration	_	\$ 19,000.00
	Total	_	\$ 93,000.00

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	b. Enter the difference between the aggregate offering price given in response to Part C — Question and total expenses furnished in response to Part C — Question 4.a. This difference is the "adjusted gros proceeds to the issuer."	S	\$2,020,934
5.	Indicate below the amount of the adjusted gross proceed to the issuer used or proposed to be used fo each of the purposes shown. If the amount for any purpose is not known, furnish an estimate and check the box to the left of the estimate. The total of the payments listed must equal the adjusted gross proceeds to the issuer set forth in response to Part C — Question 4.b above.	j	
		Payments to Officers, Directors, & Affiliates	Payments to Others
	Salaries and fees	\$	
	Purchase of real estate	<u></u> \$	. 🗆 \$
	Purchase, rental or leasing and installation of machinery and equipment	\$	
	Construction or leasing of plant buildings and facilities	\$	. 🗆 \$
	Acquisition of other businesses (including the value of securities involved in this offering that may be used in exchange for the assets or securities of another issuer pursuant to a merger)	<b>S</b>	. 🗆 \$
	Repayment of indebtedness		_
	Working capital	-	
	Other (specify): amounts raised will be used by		
	the issuer to make various investments	_	_
		<b></b> \$	X \$ 2,020,934
	Column Totals		<b>⋉</b> \$ <u>2,020,934</u>
	Total Payments Listed (column totals added)	K \$_2	020,934
	D. FEDERAL SIGNATURE		
sig	e issuer has duly caused this notice to be signed by the undersigned duly authorized person. If this notice nature constitutes an undertaking by the issuer to furnish to the U.S. Securities and Exchange Commit information furnished by the issuer to any non-accredited investor pursuant to paragraph (b)(2) of	ssion, upon writte	
Lo	uer (Print or Type) undon & Capital European Commercial Real state Fund, L.P.	Date September	7, 2007
Na	me of Signer (Print or Type)  Title of Signer (Print or Type)		
Ant	hony McLoughlin  President and Chief Executive Officer of Lon Advisors Inc., the sole member of London &	don and Capital I Capital Europear	nvestment Commercial Real
_	Estate Fund GP, LLC, the general partner of		
	Commercial Real Estate Fund, L.P.		

END

- ATTENTION -

Intentional misstatements or omissions of fact constitute federal criminal violations. (See 18 U.S.C. 1001.)